

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY
AND PROVIDED TO AN RJS.

Date: 3 April 2018

Name of <i>applicant</i> :		Avesoro Resources Inc.			
Name of scheme:		Avesoro Resources Stock Option Plan (“Stock Option Plan”) and Avesoro Resources Warrants (“Warrants Scheme”)			
Period of return:	From:	01/10/2017	To:	31/03/2018	
Balance of unallotted securities under scheme(s) from previous return:		54,841,555 pre-consolidation Common Shares of Nil Par Value (14,769,380 pre-consolidation Common Shares of Nil Par Value under Stock Option Plan and 40,072,175 pre-consolidation Common Shares of Nil Par Value under Warrants Scheme)			
<i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		Nil			
<i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		3,750 post-consolidation Common Shares			
<i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period:		544,665 post-consolidation Common Shares of Nil Par Value (147,694 post-consolidation Common Shares of Nil Par Value under Stock Option Plan and 400,721 post-consolidation Common Shares of Nil Par Value under Warrants Scheme)			
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