

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY
AND PROVIDED TO AN RJS.

Date: 30 March 2014

Name of <i>applicant</i> :		Aureus Mining Inc.		
Name of scheme:		Aureus Mining Stock Option Plan (“Stock Option Plan”) and Aureus Mining Warrants (“Warrants Scheme”)		
Period of return:	From:	27/09/2014	To:	27/03/2015
Balance of unallotted securities under scheme(s) from previous return:		79,835,242 Common Shares of Nil Par Value (14,838,067 Common Shares of Nil Par Value under Stock Option Plan and 64,997,175 Common Shares of Nil Par Value under Warrants Scheme)		
<i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		Nil		
<i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		24,925,000 Common Shares of Nil Par Value under Warrants Scheme due to lapse of warrants		
<i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period:		54,910,242 (14,838,067 Common Shares of Nil Par Value under Stock Option Plan and 40,072,175 Common Shares of Nil Par Value under Warrants Scheme)		
Name of contact:		Paul Thomson		
Telephone number of contact:		+44 207 010 7690		