

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY
AND PROVIDED TO AN RIS.

Date: 28 September 2012

Name of <i>applicant</i> :		Aureus Mining Inc.			
Name of scheme:		Aureus Mining Stock Option Plan			
Period of return:	From:	29/03/2012	To:	28/09/2012	
Balance of unallotted securities under scheme(s) from previous return:		9,413,935 Common Shares of Nil Par Value			
<i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		NIL			
<i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		1,196,187 Common Shares of Nil Par Value			
<i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period:		8,217,748			

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